# HKEX 香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

30/04/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Jintai Energy Holdings Limited
Date Submitted	04/05/2021

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2728</u> Descrip	otion : Ordinary	/ Shares	
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	16,000,000,000	0.00125	20,000,000.00
Increase/(decrease)			
Balance at close of the month	16,000,000,000	0.00125	20,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion: <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	tion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month *(HK\$)*:

20,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	4,455,020,888	<u>N/A</u>	N/A	N/A
Increase/ (decrease) during the month	N/A_	N/A	N/A_	N/A
Balance at close of the month	4,455,020,888	N/A_	N/A_	N/A_

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto as at close of thereto Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme (25/06/2005) Ordinary 123,200,000 Nil Nil Nil Nil Nil shares (Note 1) 2. Share Option Scheme (16/9/2019 as refreshed on Nil Nil Nil Nil Nil 608,500,000 29/05/2020) Ordinary shares (Note 1) 3. N/A Ordinary shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
<u>3. N/A</u>						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Outra ania tiana maria a						
EGM approval date						
(if applicable)						
	( / /	)				
<u>4. N/A</u>						
( / / )						
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date						
(if applicable)		<b>`</b>				
(dd/mm/yyyy)	( / /	)				
		Total E	(Ording	ary shares) <u>N/A</u>		
		IUIAIE	/Proforon	ice shares) <u>N/A</u>		_
				other class) <u>N/A</u>		-
			(U	11/A		-

Convertibles (i.e. Convertibles	ble ir	nto Shares	of the	e Issuer which	n are to be Liste	ed)		
Class and description		Currency amoun outstandi	t	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes in a	n	HK\$		N/A	N/A	110,952,907	N/A	828,006,769
aggregate principal amou	unt							
of HK\$110,952,907 due c	on							
17 July 2021								
Stock code (if listed)								
Class of shares								
		inary Share						
	HK\$	60.134 per	Share	<u>e</u>				
EGM approval date								
(if applicable)								
(dd/mm/yyyy))		( / /	)					
<u>2. N/A</u>								
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date (if applicable)								
(if applicable) (dd/mm/yyyy)		( 1 1	)					
3. N/A			/					
<u>3. IV/A</u>								
Stock code (if listed)		·						
Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date								
(if applicable)								
		( / /	)					
4. N/A								
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date			-					
(if applicable)								
(dd/mm/yyyy)		( / /	)					
				Т	otal C. (Ordina			_
						ce shares) <u>N/A</u>		-
					(O	ther class) <u>N/A</u>	۱.	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	≥d, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>	-	
( / / ) shares (Note 1)		
2. <u>N/A</u>	-	
shares (Note 1)	-	
3. N/A		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Otl	her Movements	in Issued Sha	re Capital				No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
	Type of Issue						thereto	close of the month
1.	Rights issue	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
2.	Open offer	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	<u>N/A</u>
3.	Placing	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	<u>N/A</u>
4.	Bonus issue			Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	<u>N/A</u>

	No. of new	No. of new
	shares of	shares of
	issuer	issuer which
	issued	may be
	during the	issued
	month	pursuant
	pursuant	thereto as at
	thereto	close of the
Type of Issue		month

5.	Scrip dividend	At price :	State currency ———	date : (dd/mm/yyyy)	( / /	)	<u>     N/A</u>	<u>N/A</u>
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		<u> </u>	<u>N/A</u>
7.	Redemption of shares			Class of shares redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	<u>N/A</u>
8.	Consideration issue	At price :	State currency ——	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	<u>         N/A</u>	<u>N/A</u>

	Type of Issue			No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment ( / / )	)	
	reorganisation		date : (dd/mm/yyyy)		
			EGM approval date: ( / /  ) (dd/mm/yyyy)		N1/A
				<u> </u>	<u>N/A</u>
			Class of shares issuable (Note 1)		
10.	Other (Please specify) At price :	State	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			EGM approval date: ( / / (dd/mm/yyyy)	) N/A	N/A
			Total E. (Ordin	ary <b>N/A</b>	<u> </u>
			shar	es)	-
			(Preference shar (Other cla		<u>\</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

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#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

N/A

Submitted by: <u>Zhou Chen</u>

Title: <u>Company Secretary</u>

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.