日KEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/07/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Yuhua Energy Holdings Limited	
Date Submitted	6 Aug 2019	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2728</u> Descrip	otion : Ordinary	/ Shares	
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	16,000,000,000	0.00125	20,000,000
Increase/(decrease)			<u> </u>
Balance at close of the month	16,000,000,000	0.00125	20,000,000
(2) Stock code : <u>N/A</u> Descrip	otion:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u> Descri	ption :						
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month							
Increase/(decrease)		-					
Balance at close of the month							

3. Other Classes of Shares

Stock code : <u>N/A</u>	Descrip	tion :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of pre	ceding month			
Increase/(decrease)	-		-	
Balance at close of the	month _			

Total authorised share capital at the end of the month (*HK*\$):

20,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	3,094,517,408	<u>N/A</u>	<u>N/A</u>	N/A_
Increase/ (decrease) during the month	<u> </u>	N/A_	N/A	N/A
Balance at close of the month	3,094,517,408	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes of	f the Issuer)			
Particulars of share option scheme						
including EGM	Ν	/lovement durin	g the month		thereto	thereto as at close of
approval date [—] (dd/mm/yyyy) and class of shares						the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share						
Option Scheme						
(25 /06/2005) Ordinary						
shares						123,200,000
(Note 1)						
2.						
<u>(/ /)</u> shares						
(Note 1)						
<u>3.</u>						
<u>(/ /)</u> shares						
(Note 1)						
. ,		Total	A. (Ordina	ry shares)	Nil	
			(Preferenc	ce shares) her class)		
Total funds raised d	uring the mov	oth from evereig	•		IN/A	
of options (State cu				Nil		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2.	, , , ,	/				
				·		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3.		•				
		·		·		
Class of shares						
incurable (Nate 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total B	B. (Ordina	ary shares)		-
			(Preferen	ce shares)		-
			(C	other class)		_

No. of new shares of issuer side issued without at currency of amount at currency of amount preceding month month pursuant pursuant thereto as at there	Convertibles (i.e. Convertible	e into Shares of	the Issuer wh	ich are to be List	ed)		
aggregate principal amount of HK\$110,952,907 due on	Class and description	amount	close of preceding	Converted during the	close of the	issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
of HK\$110.952.907 due on 17 July 2020 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyy)) (/ / /) 2.	1. Convertible Notes in an	HK\$	N/A	N/A	110,952,907	N/A	603,004,929
of HK\$110.952.907 due on 17 July 2020 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyy)) (/ / /) 2.	aggregate principal amoun	nt					
17. July 2020 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (if listed) 2.							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price Image: Stock code (if listed) (if applicable)		·					
Class of shares issuable (Note 1) Subscription price (if applicable) (idd/mm/yyyy)) Ordinary Shares HK\$0.184 per Share 2.							
issuable (Note 1) Subscription price If (f applicable) (if applicable)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ / _) 2.		Ordinary Shares					
EGM approval date (if applicable) (dd/mm/yyyy) (/ / / _) 2.			are				
(dd/mm/yyyy)) (/ /) 2.		•					
2.							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) 3.	(dd/mm/yyyy))	(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	2.						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	Stock code (if listed)		-				
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 3. Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 4. Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) Total C. (Ordinary shares) <u>Nil</u> (Preference shares) <u>NIA</u>							
EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 3.							
(if applicable) (dd/mm/yyyy) (/ / /) 3.	Subscription price						
(dd/mm/yyyy) (/ / /) 3.							
3.	(if applicable)						
Stock code (if listed)	(dd/mm/yyyy)	(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (4.	3.						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (4.							
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Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (4.	Stock code (if listed)				·		
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.							
EGM approval date	issuable (Note 1)						
(if applicable) (dd/mm/yyyy) (/ /) 4.	Subscription price						
(dd/mm/yyyy) (/ /) 4.	EGM approval date						
4.							
Stock code (if listed)	(dd/mm/yyyy)	(/ /))				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u>	4.						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u>							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u>							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u>							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u>	Stock code (if listed)						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u>							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) Nil (Preference shares) N/A							
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u>							
(if applicable) (dd/mm/yyyy) <u>(/ /)</u> Total C. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u>							
Total C. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u>	(if applicable)						
(Preference shares) N/A	(dd/mm/yyyy)	(/ /)	<u> </u>				
							_
(Other class) <u>N/A</u>							_
				(C	other class) <u>N/A</u>	١	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1		
shares (Note 1)		
2		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Otl	her Movements i	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)	(/ /)		
1.	Rights issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(22,			<u>N/A</u>	· · · · · · · · · · · · · · · · · · ·
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			canonoy	EGM approval date:	(/ /)		
				(dd/mm/yyyy)			<u> </u>	·
				Class of shares				
3.	Placing	At price :	State currency	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u> </u>	
				Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u> </u>	

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monui
				Class of shares issuable <i>(Note 1)</i>		<u> </u>		
5.	Scrip dividend	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
							<u></u>	<u> </u>
				Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u> </u>	<u> </u>
				Class of shares redeemed (<i>Note 1</i>)	<u> </u>			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u> </u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u> </u>	<u> </u>

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ /) date : (dd/mm/yyyy)		
	U C		EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>	<u> </u>
10.	Other At price :	State	Class of shares issuable (<i>Note 1</i>)		
	Other (Please specify) At price :	currency	date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>	
			Total E. (Ordina share (Preference share) (Other clas)	s) s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

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IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: <u>Zhou Chen</u>

Title: <u>Company Secretary</u>

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet