

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



YUHUA ENERGY HOLDINGS LIMITED

裕華能源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2728)

PROPOSED ISSUE OF CONVERTIBLE NOTES UNDER GENERAL MANDATE NEGOTIATION ON EXTENSION OF LONG-STOP DATE

Reference is made to the announcement of the Company dated 29 May 2019 (the “**Previous Announcement**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Previous Announcement.

As disclosed in the Previous Announcement, the conditions precedent shall be fulfilled on or before 30 June 2019 (the “**Long-stop Date**”) or such other date as may be agreed in writing between the Company and the Subscriber.

The Subscriber has in principle agreed to extension of the Long-stop Date, subject to the entering into of a formal supplemental agreement. As at the date of this announcement, the parties were in the course of preparing a supplemental agreement. Further announcement will be published by the Company when there is any progress on this matter.

Shareholders are advised to exercise caution in dealing in the shares of the Company.

By order of the Board
Yuhua Energy Holdings Limited
Yuan Hongbing
Executive Director

Hong Kong, 2 July 2019

As at the date of this announcement, the Company has three executive Directors, namely Mr. Lin Caihuo (Chairman), Mr. Chen Jinle and Mr. Yuan Hongbing, one non-executive Director, namely Mr. Wang Shoulei, and three independent non-executive Directors, namely Mr. Tche Heng Hou Kevin, Mr. Liu Yang and Mr. Xu Changyin.