

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/1/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Shinhint Acoustic Link Holdings Limited		
Date Submitted	2nd February, 2015		

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>2728</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	500,000,000	HK\$0.01	HK\$5,000,000
Increase/(decrease)	N/A	N/A	N/A
Balance at close of the month	500,000,000	<u> </u>	<u> </u>
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decrea	se)				
Balance at close	of the month				

3. Other Classes of Shares

Stock code :	N/A	Descript	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month	. <u> </u>		
Increase/(decreas	se)				
Balance at close	of the mont	h			

Total authorised share capital at the end of the month (*State currency*) : **HK\$5,000,000**

II. Movements in Issued Share Capital

No. of ordinary shares		No of preference	No. of other classes
(1)	(2)	shares	of shares
322,445,564	N/A	N/A	N/A
N/A	N/A_	N/A	N/A
322,445,564	N/A_	N/A	N/A
	(1) 322,445,564	(1) (2) 322,445,564 N/A N/A N/A	(1) (2) N/A 322,445,564 N/A N/A N/A N/A N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

	Movement duri			No. of new shares of issuer issued during	No. of new shares of issuer
	Movement duri				
	Movement duri			issued during	1 . 1 .
	Movement duri			issued during	which may be
		ng the month		the month	issued pursuant
			pursuant	thereto as at	
				thereto	close of the
Granted	Exercised	Cancelled	Lapsed		month
					_
	То	tal A. (Ordin	ary shares)	Nil	
				N/A	
· · · · · · · · · · · · · · · · · · ·	6		Julier clubby	1 1/ / 1	
	from exercise of	1	NT'1		
options (State currency)					
	ng the month		Total A. (Ordin (Preference) (C) ng the month from exercise of	Total A. (Ordinary shares) (Order class) ng the month from exercise of	Granted Exercised Cancelled Lapsed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2.					
(/ /)	· ·				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
	· · ·				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.					
	· · ·				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefere	nary shares) ence shares) Other class)		

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
<u>4.</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
		,	Total C. (Ordin	nary shares)		-
			(Prefere	ence shares) Other class)		-
			(-

	•	
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares (Note 1)	-	
2		
	-	
shares (Note 1)		
3	-	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

Other Movements in Issued Share Capital Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	of shares issuable		
	and allotment (/ /)		
EGM	(dd/mm/yyyy) approval date: (/ /)		
(dd/m	ım/yyyy)	<u>N/A</u>	
Class (Note	of shares issuable		
2 Open offer At price State Issue	and allotment (/ /) (dd/mm/yyyy)		
EGM (dd/m	approval date: (//) m/yyyy)	N/A	
Class (Note	of shares issuable		
	and allotment (/ /) (dd/mm/yyyy)		
	approval date: (/ /) m/yyyy)	NI/A	
		<u>N/A</u>	
Class (Note	of shares issuable		
	and allotment (//) (dd/mm/yyyy)		
	approval date: (/ /) m/yyyy)	N 7/4	
		<u>N/A</u>	

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable(<i>Note 1</i>)	-	
5.	Scrip dividend At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	
		EGM approval date: (/ / (dd/mm/yyyy)) N/A	
		Class of shares repurchased (<i>Note 1</i>)		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)		
		AGM approval date: (dd/mm/yyyy)	N/A	
		Class of shares redeemed (<i>Note 1</i>)	-	
7.	Redemption of shares	Redemption date : (/ / (dd/mm/yyyy))	
		EGM approval date: (/ / (dd/mm/yyyy)		
			<u>N/A</u>	
		Class of shares issuable(<i>Note 1</i>)	-	
8.	Consideration issue At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	
		EGM approval date: (/ / (dd/mm/yyyy))	
			N/A	<u> </u>

		For Main Boa	ard and GEM listed issuers
Гуре of Issue			No. of new shares ofNo. of new shares of issuer issued issuer which during the monthmonth pursuant theretoissued pursuant thereto as at close of the month
		Class of shares issuable(<i>Note 1</i>)	_
Capital reorganisation		Issue and allotment (/ / date : (dd/mm/yyyy))
		EGM approval date: (/ / (dd/mm/yyyy)	
			<u> </u>
		Class of shares issuable(Note 1)	_
Other (Please specify)	At price : State	- Issue and allotment (/ / date : (dd/mm/yyyy))
		EGM approval date: (/ / (dd/mm/yyyy)) <u>N/A</u>
		Total E. (Ordinary sh (Preference sh	
		(Preference sh (Other c	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: <u>Lau Wai Piu, Patrick</u>
Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*